

**CERTIFIED PROFESSIONAL GUARDIANSHIP AND CONSERVATORSHIP BOARD  
CONTINUING EDUCATION UNITS PROGRAM APPROVAL FORM**

<b>Sponsoring Agency:</b>	Estate Planning Council of Seattle				
<b>Title of Activity:</b>	Day 1 - 69th Annual Estate Planning Seminar				
<b>Contact:</b>	Lisa Haynie, 425.260.0433, <a href="mailto:lisah@meetingvisions.net">lisah@meetingvisions.net</a>				
<b>Location:</b>	Hyatt Regency Seattle - Seattle, WA				
<b>Date(s):</b>	Thursday, November 7, 2024	<b>Begin Time:</b>	8:30 AM	<b>End Time:</b>	4:10 PM

Is the activity an on-demand/pre-recorded activity?

- NO  
 YES – **Please attach your certificate of completion.**

Did you **ATTEND** the entire activity?

- NO – **Please fill in the Start Time and End Time fields for the segments you attended below.**  
 YES

Are you claiming **TEACHING CREDIT** (per [Regulation 201.7](#)) for any segment of this activity?

- NO  
 YES – **Please fill in your total teaching time and total preparation time for that segment below.**

Are you claiming **PARTICIPATING CREDIT** (per [Regulation 201.8](#)) for any segment of this activity?

**\*\*NOTE: PARTICIPATING CREDIT IS NOT THE SAME AS ATTENDING A COURSE. DO NOT ANSWER YES TO THIS QUESTION OR FILL IN THE “TOTAL PARTICIPATING TIME” COLUMN BELOW UNLESS YOU CAN CLAIM PARTICIPATING CREDIT BY CHECKING ONE OF THE BOXES BELOW.**

- NO  
 YES – **Please fill in your total participating time and total preparation time for that segment below.**

**Please check a box below regarding the nature of the participating activity:**

- Panel Discussion     Seminar Chairperson     Planner/Organizer

One credit hour equals one clock hour of actual attendance. Credit can be earned in ¼ hour increments. Credits earned for a partially attended activity will be rounded to the nearest quarter of an hour for the time you were in attendance.

For information on **teaching** credits and computation, please see [203.5.1](#).


For information on **participating** credits and computation, please see [203.5.2](#).

Start Time	End Time	Subject Title	Credits	Category	Total Teaching Time	**Total Participating Time	Total Prep Time
8:30	10:30	Federal Tax Update	2	General			
10:50	11:50	Planning with Directed Trusts	1	General			
12:50	1:50	Modifying Irrevocable Trusts: Consider TEDRA and Decanting	1	General			
1:50	2:50	Community Property Issues in Estate Planning and Administration	1	General			
3:10	4:10	Privacy in the Age of the CTA	1	Ethics			
			<b>6.0 credits total for the day</b>				

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<b>Total Approved Credits:</b>	<b>General</b>	<b>5.0</b>
	<b>Ethics</b>	<b>1.0</b>

In accordance with Continuing Education [Regulation 207](#), AOC Staff has **APPROVED** this request for Continuing Education Units (CEUs).

Stacey Johnson      Office of Guardianship and Elder Services  
      (360) 705-5302  
                                  [Stacey.Johnson@courts.wa.gov](mailto:Stacey.Johnson@courts.wa.gov)

**NOTE:** The Certified Professional Guardianship and Conservatorship Board requires each attendee to receive a copy of this form. The sponsor shall verify attendance by providing a completed attendance form and program materials to the Administrative Office of the Courts, PO Box 41170, Olympia WA 98504-1170 or [guardianshipprogram@courts.wa.gov](mailto:guardianshipprogram@courts.wa.gov) within 30 days of the completion of the program.

**Please return this form to the sponsor PRIOR to leaving today's program**

**Attestation of Program Completion**

With my signature below, I attest that I have attended, partially attended, taught or participated in the class session(s) as indicated above. I understand that if I do not return this form that I may not receive credit for this Continuing Education Activity.

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<b>Print Name</b>	<b>Signature</b>	<b>CPGC#</b>	<b>Date</b>
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