CERTIFIED PROFESSIONAL GUARDIANSHIP AND CONSERVATORSHIP BOARD

CONTINUING EDUCATION UNITS PROGRAM APPROVAL FORM

Sponsoring Agency:	Estate Planning Council of Seattle				
Title of Activity:	Day 2 - 69th Annual Estate Planning Seminar				
Contact:	Lisa Haynie, 425.260.0433, lisah@meetingvisions.net				
Location:	Hyatt Regency Seattle - Seattle, WA				
Date(s):	Friday, November 8, 2024	**Begin Time:**	8:30 AM	**End Time:**	5:20 PM

Is the activity an on-demand/pre-recorded activity?

☐ NO

☐ YES – **Please attach your certificate of completion.**

Did you **ATTEND** the entire activity?

☐ NO – **Please fill in the Start Time and End Time fields for the segments you attended below.**

☐ YES

Are you claiming **TEACHING CREDIT** (per **Regulation 201.7**) for any segment of this activity?

☐ NO

☐ YES – **Please fill in your total teaching time and total preparation time for that segment below.**

Are you claiming **PARTICIPATING CREDIT** (per **Regulation 201.8**) for any segment of this activity?
****NOTE: PARTICIPATING CREDIT IS NOT THE SAME AS *ATTENDING* A COURSE. DO NOT ANSWER YES TO THIS QUESTION OR FILL IN THE "TOTAL PARTICIPATING TIME" COLUMN BELOW UNLESS YOU CAN CLAIM PARTICIPATING CREDIT BY CHECKING ONE OF THE BOXES BELOW.**

☐ NO

☐ YES – **Please fill in your total participating time and total preparation time for that segment below.**

Please check a box below regarding the nature of the participating activity:

☐ Panel Discussion ☐ Seminar Chairperson ☐ Planner/Organizer

One credit hour equals one clock hour of actual attendance. Credit can be earned in ¼ hour increments. Credits earned for a partially attended activity will be rounded to the nearest quarter of an hour for the time you were in attendance.

For information on **teaching** credits and computation, please see **203.5.1**.

For information on **participating** credits and computation, please see **203.5.2**.

Start Time	End Time	Subject Title	Credits	Category	Total Teaching Time	**Total Participating Time	Total Prep Time
8:30	9:30	Washington Probate & Trust Update	1	General			
9:30	10:30	Rubber Hits the Road; Implementing Estate Plans	1	General			
10:50	11:50	Late in Life Romance: Estate planning and Personal Implications	1	General			
1:00	2:00	Greasing the Squeaky Wheel: Managing Difficult Beneficiaries	1	General			
2:00	3:00	Estate Planning Strategies for QTIP Trust Assets	1	General			
3:20	4:20	Conflict of Laws in Trusts and Estates	1	General			
4:20	5:20	Empowering Client Decision-making by Improving RPC 1.14	1	Ethics			

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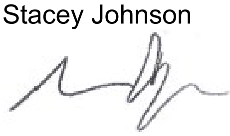
			7.0 credits total for the day				
Total Approved Credits:			**General**	**6.0**			
			Ethics	**1.0**			

In accordance with Continuing Education Regulation 207, AOC Staff has **APPROVED** this request for Continuing Education Units (CEUs).

Stacey Johnson



Office of Guardianship and Elder Services
(360) 705-5302
Stacey.Johnson@courts.wa.gov

NOTE: The Certified Professional Guardianship and Conservatorship Board requires each attendee to receive a copy of this form. The sponsor shall verify attendance by providing a completed attendance form and program materials to the Administrative Office of the Courts, PO Box 41170, Olympia WA 98504-1170 or guardianshipprogram@courts.wa.gov within 30 days of the completion of the program.

Please return this form to the sponsor PRIOR to leaving today's program

Attestation of Program Completion

With my signature below, I attest that I have attended, partially attended, taught or participated in the class session(s) as indicated above. I understand that if I do not return this form that I may not receive credit for this Continuing Education Activity.

Print Name **Signature** **CPGC#** **Date**

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