

THE 69TH ANNUAL SEATTLE
**ESTATE
 PLANNING
 SEMINAR**
 NOVEMBER 7 - 8, 2024

DAY 1 - THURSDAY, NOVEMBER 7TH







ON-DEMAND SESSIONS

Three pre-recorded, on-demand sessions are available to all attendees and are eligible for CE credits where applicable.





The Oregon Hour: Updates, Elections and Other Topics for Your Oregon Practice

Tax Tango: Charitable Planning Steps to Success!

Businesses and Farms: Traps for the Unwary

7:30 AM	REGISTRATION & EXHIBITS OPEN BREAKFAST BUFFET ATTENDANCE SHEET SIGN-IN FOR SELECTED PROFESSIONS	Breakfast Sponsored by 
7:30 AM	ESPRESSO CART OPEN UNTIL 3:15 PM	Sponsored by 
8:30 AM	Federal Tax Update	
10:30 AM	BREAK EXHIBITS	Sponsored by 
10:50 AM	Planning With Directed Trusts	
11:50 AM	LUNCH EXHIBITS	Sponsored by 
12:50 PM	Modifying Irrevocable Trusts: Consider TEDRA and Decanting	
1:50 PM	Community Property Issues in Estate Planning and Administration	
2:50 PM	BREAK EXHIBITS ESPRESSO CART	Sponsored by 
3:10 PM	Privacy in the Age of the CTA	
4:10 PM	NETWORKING RECEPTION WITH EXHIBITORS	Sponsored by 

DAY 2 - FRIDAY, NOVEMBER 8

7:45 AM	REGISTRATION & EXHIBITS OPEN BREAKFAST BUFFET ATTENDANCE SHEET SIGN-IN FOR SELECTED PROFESSIONS	Breakfast Sponsored by 
7:45 AM	ESPRESSO CART OPEN UNTIL 3:15 PM	Sponsored by 
8:30 AM	Washington Probate and Trust Law Update	
9:30 AM	Rubber Hits The Road, Implementing Estate Plans	
10:30 AM	BREAK EXHIBITS	Sponsored by 
10:50 AM	Late in Life Romance: Estate Planning and Personal Implications	
11:50 AM	LUNCH EXHIBITS	
1:00 PM	Greasing the Squeaky Wheel: Managing Difficult Beneficiaries	
2:00 PM	Estate Planning Strategies for QTIP Trust Assets	
3:00 PM	BREAK EXHIBITS	Sponsored by 
3:20 PM	Conflict of Laws In Trusts and Estates	
4:00 PM	Empowering Client Decision Making by Improving RPC 1.14	
5:20 PM	ADJOURNMENT	